UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO.

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS (Jointly Administered)

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

v.

AMBAC ASSURANCE CORPORATION, et al., Defendants.

Adv. Proc. No. 20-00003-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Plaintiff,

V.

AMBAC ASSURANCE CORPORATION, et al., Defendants.

Adv. Proc. No. 20-00005-LTS

Adv. Proc. No. 20-00004-

LTS

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of

THE COMMONWEALTH OF PUERTO RICO, Plaintiff,

v

AMBAC ASSURANCE CORPORATION, et al., Defendants.

DEFENDANTS' INFORMATIVE MOTION REGARDING PROPOSED ORDER RESOLVING DEFENDANTS' MOTION TO COMPEL FOLLOWING MARCH 17, 2021 HEARING

Ambac Assurance Corporation, Financial Guaranty Insurance Company, Assured Guaranty Corp. and Assured Guaranty Municipal Corp., National Public Finance Guarantee Corporation, The Bank of New York Mellon, and U.S. Bank Trust National Association (collectively, "Defendants") respectively submit this informative motion pursuant to the Court's *Order* following the March 17, 2021 hearing (the "Order" (ECF No. 16129²)), and respectfully state as follows:

² "ECF No." refers to documents filed in Case No. 17-BK-3283-LTS, unless otherwise noted.

1. Attached hereto as **Exhibit 1** is Defendants' proposed order in connection with Defendants' Motion to Compel Document Discovery from the Government in the Revenue Bond Adversary Proceedings (ECF No. 15914), in compliance with the Order.

WHEREFORE, Defendants respectfully request that the Court take notice of the foregoing.

[Remainder of Page Intentionally Omitted]

Dated: March 23, 2021

San Juan, Puerto Rico

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CERTIFICATE OF SERVICE

I hereby certify that on this same date a true and exact copy of this notice was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record.

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